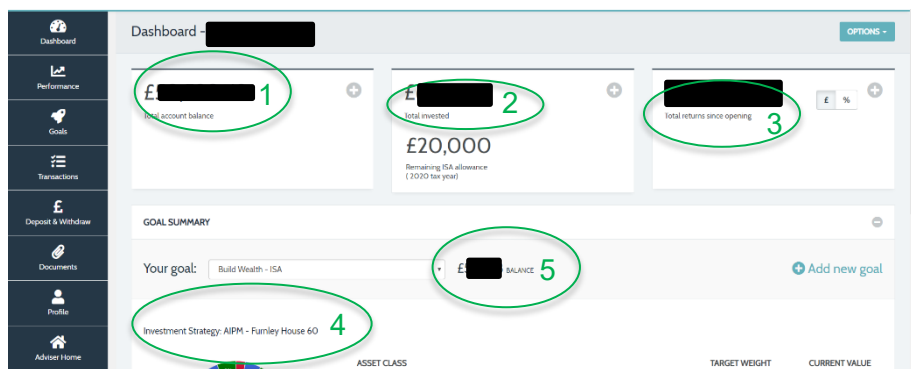


# How to use the Fundment Platform

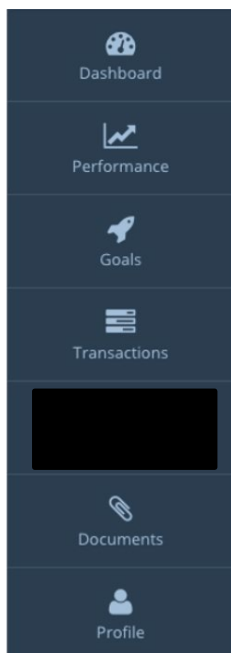
This document gives you an overview of how the Fundment platform can be accessed and where you can find relevant information.

Log on: <https://www.fundment.com/info/home/> - Your username will be your email address & to log in for the first time your password will be your national insurance number.

You will then come onto your dashboard which will display the value of your investments (1), how much you have invested in total (2), and also the total returns (3) of your portfolios since opening.



You will also be able to see what model you are invested into (4) eg. AIPM – Furnley House 60. If you have multiple investments, you can switch to see each of your investments (5) – for example ISA, GIA, SIPP.



- ← You can click on this to take you back to your dashboard after clicking on any of the below sections.
- ← You can monitor the performance of your investments daily
- ← You can enter your personal financial goals here, for example; adding money into your plan
- ← This tab will list any transactions into your portfolios including fees, contributions, withdrawals.
- ← You will be able to view any documents which have been uploaded to your dashboard.
- ← This tab will allow you to alter your contact details, password etc.